Integrated Solutions for State and Local Governments

Eight Steps for Budgeting for Results and Outcomes

Case Study: City of Bainbridge Island, Washington

Fund Accounting and Budgeting

Streamline Fund Accounting and Budgeting Processes

Benefits of Munis Fund Accounting and Budgeting

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Streamline your organization’s accounting and budgeting processes with Munis
Fund accounting and budgeting is at the core of every organization’s operations. From processing accounts payable invoices to printing payroll checks to tracking fixed asset depreciation, every financial action is tied directly to the general ledger and budget. But today’s public sector fund accounting and budgeting has never been more complex. Governments must justify program and service costs in an unpredictable economy, must adhere to complex and constantly changing accounting and reporting standards, and must adapt to an increased need for transparency and accountability to the public — all with fewer resources and reduced funding.

Munis® streamlines public sector fund accounting and budgeting processes, enabling state and local governments to gain a 360-degree view of their finances for strategic decision making. Part of Tyler’s complete enterprise resource planning (ERP) system for financial management, human capital management, procurement, and citizen services and revenues, this advanced suite of applications provides the right tools and functionality to improve efficiencies, drive strategy and decision making, manage risk, and optimize working capital. Spend less time on fund accounting and budgeting processes and more time delivering the right services to citizens with Munis.
Complexities of Modern Fund Accounting and Budgeting

As public sector accounting and budgeting practices and requirements become more complex, state and local governments must have access to detailed facts, figures and data in order to make key budgeting decisions. After all, public sector organizations have the responsibility to develop and manage programs, services and their related resources as efficiently and effectively as possible, and to communicate the results of these efforts to citizens through complex reporting standards.

Incorporating strategic planning, budgeting and financial management with evaluation and reporting is no longer an option — it’s a necessity. Governments must have easy access to data and the right tools for measuring program performance in order to budget for results and outcomes; for projecting, analyzing and forecasting budgets; and for creating customized reports that are flexible to changing standards and requirements. Each is essential for providing real time visibility into organization finances; for improving accountability, transparency and responsiveness; for ensuring efficient management of financial operations; and for enabling the alignment of programs and processes with strategic goals.

Budgeting for Results and Outcomes

According to the National Advisory Council on State and Local Budgeting (NACSLB), an effective budget process:

- Incorporates a long-term perspective
- Establishes links to broad organizational goals
- Focuses budget decisions on results and outcomes
- Involves and promotes effective communication with stakeholders
- Provides incentives to government management and employees

The defining characteristic: efficient data collection used for assessing — and reassessing — how well program goals are achieved and how effectively resources are used. Budgeting for results and outcomes — in essence, using data to measure program performance to ensure financial resources are appropriated and aligned with the right programs and services — is crucial for developing a budget consistent with citizen needs and organization goals.

By employing performance measurement techniques, budget professionals are empowered to play a number of important roles within the organization. They provide “reality checks” on budget allocations and expected revenues in light of adopted financial policies. They advise on allocations for administrative support functions, analyzing work product to evaluate the process of budgeting for results and outcomes. And they serve as an advocate for outcomes and the process in general rather than for any particular department. Focus is placed on an organization’s service quality, quantity, efficiency and effectiveness rather than just on meeting budget law requirements and preventing overspending. And citizens are more likely to have access to the programs and services they need, when they need them.
Steps for Budgeting for Results and Outcomes

1. Determine how much money is available
2. Prioritize results
3. Allocate resources among high priority results
4. Conduct analysis to determine what strategies, programs and activities will best achieve desired results
5. Budget available dollars to the most significant programs and activities
6. Set measures of annual progress, monitor and close the feedback loop
7. Check what actually happened
8. Communicate performance results


Using Data to Project, Analyze and Forecast

Just as program performance should be measured to determine if goals are accomplished and resources are being used efficiently, government budgets should be strategically planned, consistently monitored, and periodically analyzed and evaluated to determine where in the budgeting process each department stands, how much has been spent and where, and how much is left for the remainder of the budget year. State and local governments must have the right tools to budget strategically, the right information to identify areas where change is needed and the flexibility to adjust the budget as needed.

In order to accomplish these goals, state and local governments should employ budget projection, data analysis and forecasting. Budget projection enables organizations to predict the impact various factors will have on the budget one year, five years, even 10 years down the road. Data analysis provides organization administrators with statistical and historical information to detect patterns and trends for informed decision making. And complex “what-if” scenario forecasting based on comprehensive data helps organizations quickly and accurately adapt their budget to changes in revenue, citizen needs, laws and the economy.

Meeting Changing Accounting and Reporting Standards

Today’s state and local government financial reports must satisfy numerous and diverse needs and accounting departments must adapt to constantly changing laws and requirements. Complex financial statements must be prepared for the entire financial reporting entity in conformity with GAAP as part of creating the CAFR. Reports must be generated that meet individual state requirements. And budgeting and accounting transactions must be completed with full transparency. What’s more, with the establishment of GASB 34 in 1999 — which represented a major shift in the focus and context of government financial statements — governments must supply greater amounts of increasingly detailed data of the organization’s major funds and activities.

It’s clear — state and local governments must have access to comprehensive data and flexible tools to easily meet all requirements in a timely manner.
Integrated Fund Accounting and Budgeting Solutions for State and Local Governments

Ensuring efficient, effective and fully auditable fund accounting and budgeting processes can be easier said than done. Vast amounts of data are often decentralized and hard to access; paper-based processes lack important analytic and reporting functions that provide insight into organization finances; and fewer available resources can leave state and local governments without the right people or tools to get the job done.

*Munis is the answer to your needs.*

Developed with an insider’s insight of your challenges, wants and needs, Munis fund accounting and budgeting applications are the core of our Munis ERP solution, designed to streamline the management of critical financial processes organization-wide. A Web-based multi-fund accounting system, Munis provides the tools to easily comply with regulatory requirements and highly structured accounting and budgeting processes, while integrating fully with your human capital management, procurement, and revenue and citizen services processes and software. Finance employees have access to detailed fund and budget information in a seamless, real-time and intuitive manner, and state and local governments increase transparency.

Benefits of Munis Fund Accounting and Budgeting

<table>
<thead>
<tr>
<th>State and Local Government</th>
<th>Finance Administrators</th>
<th>Finance Employees</th>
<th>Citizens</th>
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</thead>
<tbody>
<tr>
<td>• Reduces overall financial costs through a strategic management of resources</td>
<td>• Increases organization-wide visibility into budget compliance and financial status</td>
<td>• Reduces redundant data entry and creates a “single version of the truth”</td>
<td>• Improves understanding of state and local government mission and goals</td>
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<tr>
<td>• Increases organization flexibility to address business and legislative changes</td>
<td>• Provides real-time insight into business processes for strategic decision making</td>
<td>• Improves productivity, efficiency and responsiveness to citizens</td>
<td>• Increases satisfaction in state and local government programs and services</td>
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<tr>
<td>• Ensures accountability, transparency, and compliance with local, state, and federal requirements</td>
<td>• Reduces planning and budgeting cycle times</td>
<td>• Decreases process time and enhances workflow for day-to-day tasks</td>
<td>• Provides transparency into state and local government operations and processes</td>
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<td>• Enables collaboration across organization boundaries</td>
<td>• Optimizes cash flow through performance measurement, analysis and forecasting</td>
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Munis
What's more, when you purchase software with Tyler, we believe you are purchasing the last software system you will ever need. That's why we provide all product and feature upgrades free of charge as part of your maintenance contract, meaning you'll never have to purchase a new version of your Munis software. It means upgrades and new releases are released throughout the year and clients can incorporate changes and advancements when they are ready, greatly reducing the disruption to employees’ work. And it means a significantly lower total cost of ownership compared to other fund accounting and budgeting systems. Reduce costs, gain full visibility into finances, comply with state, local and federal requirements, and efficiently manage budget dollars with Munis.

By integrating all of the tools and processes associated with fund accounting and budgeting in a strategic and organized manner, Munis provides a complete view of your organization’s finances, allowing you to:

- Streamline and simplify processes
- Perform budget projection, analysis and forecasting
- Use performance management to make strategic budgeting decisions
- Increase efficiency, reduce costs and maximize resources

Key features include:

- Single lead ledger with managerial and financial accounting reconciled within one application
- Compliancy with GAFRR and GAAP standards
- Centralized data and processes
- Detailed audit trails
- Role-based security

Munis General Ledger and Project and Grant Accounting

- Automated due to/due from processing
- Flexible chart of accounts can be adapted to your organization’s needs
- Update all balances in real time with each transaction
- Manage multiple, simultaneous open periods and years
- Distribute allocations automatically
- Perform real-time monitoring of available budget during entry
- Store detail journal history for up to 10 years
- Schedule recurring journal entries to run automatically
- Record project detail in the general or other funds
- Automatically create a project from a grant
- Track matching project fund amounts

Munis Budgeting and Performance Based Budgeting

- Accommodate annual, biennial or five-year capital budgets
- Perform multi-year budgeting of operating or capital fund budgets by period, fund and account
- Check transactions against budgets in real time
- Build files from prior year or average of years
- View dollars available after taking salary and benefit commitments into consideration
- Use position and budget control to forecast the impact of salary and benefit costs and contract proposals
- Capture department and program goals to link resources to expected results
- Run statistical data in order to create a budget that corresponds to your goals
Munis users have the opportunity to use their resources more efficiently by implementing and fully utilizing its integrated functionality. For instance, electronic notifications of pending actions for data entry approval and invoice generation from work orders save our city time and money — producing an excellent ROI.”

— Kathleen McKnight, Financial Systems Administrator
Challenges:

- Two disparate systems for tracking costs associated with the Operations and Maintenance Division
- Duplication of time and effort to enter and extract information from the city’s financial and payroll, and maintenance management systems
- Financial information that didn’t always match

Solutions:

- Fully integrated finance and maintenance management system
- Electronic workflow with notifications
- Functionality for exporting data to Microsoft® Excel® and Word and into a portable document format
- Ability to send reports electronically
- Chargeback accounting option in Munis Work Orders for capturing the specific fund associated with the work

Benefits:

- Streamlined processes, resulting in the better use of employee time
- Elimination of duplicate data entry, resulting in personnel costs being directed to their most efficient use
- Reduction in paper and printing costs
- More accurate financial data and reports
- Enhanced customer service through expedited citizen billing for service requests
Streamline Fund Accounting and Budgeting Processes

Strategic management of your organization’s finances requires the deliberate and proactive use of easily accessible information. After all, how can you make fact-based decisions and work efficiently when information is hidden in scattered, outdated systems? An enterprise-wide system for streamlining the way financial data is collected, processed, stored, accessed and presented, Munis integrates financial data from multiple sources for unprecedented efficiency and end-to-end process integrity.

Munis empowers finance administrators to play a strategic role within the organization by providing easy access to the information needed to measure program performance, analyze financial data and make informed budgeting decisions to maximize taxpayer dollars.

Powerful Central Programs

Central programs in Munis offer easily accessible overviews of critical financial data, providing you with unrivaled insight into your organization’s revenue and expenditures. Accessed directly from the Tyler Role-Tailored Dashboard, these central programs integrate key financial information from Munis applications into one central screen, providing one-click access to relevant data. View summary or detail information and link to records contained in individual Munis applications. Even customize which fields of information are visible on your central screen for faster review.

Monitor and analyze how funds are being spent by viewing budget information by any dimension of your chart of accounts with Budget Central. Choose what information is displayed and drill down to more detail, such as breakdowns of budget amount by department or year. Users can even open next year budget entry, general ledger account inquiry and budget amendment entry programs right from this screen.

Easily navigate through your chart of accounts using the tree view structure of the Accounts Overview. View accounts by fund or any other component of your chart of accounts, drill down to a graphical comparison of year-over-year expenses for each fund, and examine amounts summarized at each level of your chart. This advanced tool can even display a list of accounts over budget or within a defined percentage of available budget for fast analysis.

Use the General Ledger Fund Monitor to view all available general ledger funds. Identify which funds are under or over budget; view subtotals for accounts payable, budget control and encumbrances; and filter by unbalanced or balanced funds.
Seamless Integration

Munis fund accounting and budgeting applications are designed to work with the Tyler and third-party tools and systems your organization uses every day. Tight integration between programs means processes are smooth and you always have access to the data and functionality you need, when you need it.

This comprehensive suite integrates fully with all of your Munis applications — human capital management, procurement, revenues, utility billing and community development — providing an organization-wide view of your finances and empowering administrators to make strategic budgeting decisions. Budget development time is significantly reduced through key integration with Munis Payroll and Munis Human Resources Management that allows budget projections to take into account employee payroll and benefit forecasts. Need to charge and post a purchase order or accounts payable invoice to a work order? Munis does it automatically.

Electronically file, index, archive, search for and retrieve documents — scanned files, word processing documents, spreadsheets, TIFF and JPEG images, PDFs and more — with Tyler Content Manager. Link files to specific funds or budgets stored within Munis for access to complete data. And use Optical Character Recognition (OCR) to query on the text of any scanned document or text-based file and perform redaction to keep sensitive financial information private.

Advanced Workflow

Munis Workflow helps you automate the flow of approvals, notifications and tasks throughout your organization, ensuring the right tasks are carried out by the right people at the right time. Tailor template business rules to work the way your organization does, such as by defining who must approve purchase orders for each department and in what order they should be reviewed. Define milestone dates for a project or grant and set up dynamic alerts to notify appropriate staff when a deadline is approaching. Even notify the budget office when a budget request or work order is generated and track paperwork throughout the organization.

Administrators can also use the Workflow Command Center to view workflows in real time, capture and report on workflow metrics, monitor progress activity, identify lags or blockages and re-route to other users, and access detailed information and histories on any action or request. Track all tasks associated with a specific workflow process and monitor related actions using dynamic task lists. Advanced “presence” functionality developed on the Microsoft Lync™ Server indicates if an employee is available, and users can initiate an email, IM or phone chat directly from the Munis screen.

The result: better communication between departments and streamlined processes.

For detailed information on Munis human capital management, procurement, revenue, utility billing and community development applications, please see Tyler’s other Munis suite brochures.
Use Performance Measurement to Make Strategic Budgeting Decisions

Evaluating organizational and program performance seems straightforward — but few government entities do it well. Munis helps you do it efficiently and effectively.

**Munis Performance Based Budgeting** links dollars to results, helping state and local governments make informed decisions regarding which programs, activities and services to fund. Calculate the cost for each program or activity and use this as a basis for determining how many resources to allocate to each. Diagnose areas where programs are not meeting goals and shift resources to the most effective programs and services. And provide data-backed justification for the approval of budgetary requests.

**Budgeting Technology Functions**:  
1. Provide financial control  
2. Ease budget development  
3. Perform planning and forecasting

**Easily Perform Budget Projection, Analysis and Forecasting**

Munis meets the full range of state and local government budget planning and forecasting requirements seamlessly, efficiently and cost-effectively. Embedded functionality and a centralized database provide unprecedented intelligence into the budgeting process by allowing you to access, organize and analyze information in real time.

The **Budget Projection Wizard** walks users step by step through the processes of creating a new budget projection, generating a new budget projection from an existing projection, and importing budget projection details to a new or existing projection. With Munis, you can create unlimited budget projections up to 10 years forward in summary or detail, analyze projections and make informed decisions regarding the impact changes in funding will have to programs and services. Then produce worksheets and proposed budget reports for review. Munis stores multiple years of budget history for complete visibility into trends.

High powered users can use the **Munis Excel Ribbon** plug-in to perform budget creation and management directly in Microsoft® Excel®. Then import the results back to Munis. Budget information is displayed on four Excel tabs — Budget (account information), Budget Details, Positions (summary information) and Position Details — for easy navigation.

Powerful **in-depth and ad hoc forecasting and analysis** functionality enables users to leverage historical data to create and assess complex “what if” scenarios. Forecast future cash flows within Munis Cash Management. Identify the cost of providing a special service to one citizen and determine how the additional cost will affect the organization. Predict the impact an increase to electricity costs will have on next year’s budget. Even use advanced **position and budget control** to forecast future salary and benefit costs and simulate changes to positions during a specified time period. Flexible scenario/version methodology allows users to compare and contrast multiple scenarios prior to selecting the final one; scenarios don’t impact data in the executing environment until they become part of the final budget.

**The results**: a government that manages for results, a budget that maximizes resources and citizens with access to the right programs and services.
Improve Efficiency, Reduce Costs and Maximize Resources

Munis integrates processes and information for better informed decision making, greater efficiencies and maximized resources.

- Streamline workflow, improve the analysis of data and easily monitor fund balance with the **Tyler Role-Tailored Dashboard**. Increase efficiency and discover the savings.
- Access complete, accurate accounting information in real time with **Munis General Ledger**. Gain visibility into your organization’s finances and reduce operating costs.
- Ensure compliance with GASB reporting requirements with the **Tyler CAFR Statement Builder**. Automatically generate required reports while maintaining fiscal accuracy within the general ledger.
- Monitor budget execution with **Munis Budgeting**. Increase insight into how your organization allocates its finances and minimize risk.
- Proactively measure performance with **Munis Performance Based Budgeting** to ensure resources and performance are in line with your organization’s goals and values.
- Analyze project requirements and available grants with **Munis Project and Grant Accounting** to ensure projects have the right funding.
- Streamline receivables collection with **Munis Accounts Receivable** and ensure needed revenues are collected in a timely manner.
- Eliminate manual, paper-based billing for miscellaneous charges with **Munis General Billing**. Improve employee productivity and reduce paper and overhead costs.
- Automate the functions of the treasurer with **Munis Cash Management** and easily reconcile your organization’s cash flow.
- Maintain complete fixed asset financial statements with **Munis Fixed Assets**. Fulfill auditors’ requirements and improve transparency.
- Automate fleet and facilities maintenance and chargebacks to requesting departments with **Munis Work Order, Fleet and Facilities**. Identify the true cost of a work order and ensure each is completed in a timely, cost-effective way.
- Determine where, how and in what order you print purchase orders, invoices, checks and more with **TylerForms**. Gain control of your organization’s paperwork and reduce paper, printing and mailing costs.

Realize significant savings in employee time, reduce organizational costs and maximize taxpayer dollars, all with Munis.

4. Facilitate analysis and reporting

5. Promote collaboration and harmonization

Meet Complex Reporting Requirements

Go beyond standard reporting with Munis. View and report on key data in order to meet GAAFR, CAFR and state-specific reporting requirements. Create custom reports with Tyler Reporting Services or use our complete library of report templates to generate balance sheets by fund, statements of revenues, available budget report and more. Easily determine which funds to include in your fund accounting reports. And even identify programs that are negatively affecting the organization’s budget and determine whether to fund the program in the future.

Munis offers full bi-directional integration between your Munis database and **Microsoft Excel**. Easily sort, sum, format and arrange data, and perform complex data analysis and reporting. Embedded hyperlinks point to the originating record stored in Munis for fast access to detailed information. Users can annotate a record’s hyperlink in Excel and can even email the entire spreadsheet to another individual without the worry of breaching Munis security. Munis gives you the usability you need without sacrificing fast navigation.

Tyler’s CAFR Statement Builder simplifies development of your Comprehensive Annual Financial Report. GASB (Governmental Accounting Standards Board) rules are embedded in Tyler’s CAFR, so when GASB requirements change, Tyler’s CAFR is updated to ensure that your tools will always be in compliance. Assign accounts, use templates or customize to fit you needs, generate statements in Excel, easy navigation, and cloud delivery service creates efficiency, saves time and helps you to stay compliant.

Role-Tailored Dashboard

The Tyler Role-Tailored Dashboard is where successful fund accounting and budgeting truly begins. Developed using Microsoft SharePoint®, it provides an easy-to-use, simplified way of finding and accessing the data you need by integrating all of your Munis fund accounting and budgeting data into one source. Launch all of your Munis modules from a central location and gain a 360-degree view of your budgets, expenditures and revenues. Track open accounts payable general billing invoices. Proactively monitor budget performance and identify areas where action is needed. And quickly act upon approvals, notifications and alerts. Data is displayed in real time, ensuring you always have access to the most up-to-date and accurate information. Improve data management, information sharing and delivery with the Tyler Role-Tailored Dashboard.

General Ledger

The cornerstone of Munis, Munis General Ledger is a true multi-fund budgeting and accounting and comprehensive journal processing system that meets GAFFR and GAAP standards. Create and hold journal history online and import third-party journals as needed. A flexible chart of accounts allows you to create account numbers to fit your reporting needs. Make mass changes across accounts, update all balances in real time with each transaction and work in multiple, simultaneously open periods and years — all with this advanced application.

Tyler CAFR Statement Builder

Tyler’s CAFR Statement Builder simplifies development of your Comprehensive Annual Financial Report (CAFR), and acts as a conduit to compile the financial statements and schedules. Following the defined Governmental Accounting Standards Board (GASB) reporting model when preparing the statement and schedules, GASB rules are embedded in Tyler’s CAFR which assist you with each step in the reporting process. When GASB rules change, Tyler’s CAFR is updated so you will always be in compliance.

Features include, Account Assignments that are defined by you; Templates designed specifically for reporting requirements that you can also customize for your specific needs; all statements are generated in Microsoft Excel®; simple and easy Tiles and User-Interface; Cloud Delivery so you can be up and running in minutes.

Performance Based Budgeting

Munis Performance Based Budgeting is the answer to budgeting for results and outcomes. Define objectives and measures for each program or service — this advanced application captures the mission, goals, vision and summary of accomplishments for each. Each program or service activity is designated with indicators that show the dollars and hours coming in, the results coming out and an analysis of the results. Using these input and output indicators, results and outcomes can be measured for efficiency, percent complete, amount under budget and more. Statistics are stored at a detail, dated transaction level and totals are generated by month and year — enabling comparative reporting across program years — and can be linked to specific expense and revenue accounts in Munis General Ledger.

Budgeting

Manage existing and projected budgets, even biennial budgets, with Munis Budgeting. Departments can view the history and performance of past budgets and flexibly build projections based on prior years’ original or revised budget, actuals, or an average of the past three years plus an inflation rate. When a budget projection is generated, Munis takes a snapshot of the current chart of accounts, allowing budgetary information to be worked on while providing a link to current fiscal year actual, encumbrance and budgetary information. Monthly and quarterly budget allotment functionality identifies accounts that are spending ahead of schedule, and status monitoring and reporting features allow users to track and analyze budget status.

Project and Grant Accounting

Perform multi-year tracking of budgets, expenditures and revenues for user-defined projects like capital improvements and special programs with Munis Project and Grant Accounting. Automatically create a project from a grant. Track and manage the entire grant process including matching funds, grant specs and conditions; grant use and reimbursement amounts; city and county matching funds amounts; project expenditures by funding source; and more. Display detail activity for purchasing, payroll, account payables, receipts and general ledger. Even book reimbursement receivables from actual project expenditures.
Accounts Receivable

Collect miscellaneous cash and billed receivables with Munis Accounts Receivable. Process over-the-counter, mailed and online payments for non-billed items such as licenses, permits and registrations. Set user-defined charge codes and pre-set general ledger revenue accounts to these codes that default in during data entry; perform batch balancing and reversing; process partial payments, overpayments, and positive and negative adjustments; apply payments by charges, charges group and bill account, and more. Munis Accounts Receivable supports Tyler Cash Station or third-party cash stations.

General Billing

Electronically create and submit user-defined invoices and bills for miscellaneous charges like building space, charges for parking spaces, and certain permits, reimbursements and indirect costs for a project, and more with Munis General Billing. Automatically generate recurring invoices for leases, business licenses and permits; use incident tracking and generate invoices for billable incidents; automatically update customer deposit amount when payments are made; and generate analysis reports by department or activity, items or services sold and the age of the bill.

Cash Management

Munis Cash Management automates all aspects of the treasurer’s office, from bank account and check reconciliation, to interest allocation, to cash flow utilization. Auto-process files to and from the bank; generate a detailed daily treasurer’s report that lists the status of all funds at the end of the day; automatically generate detail cash flow entries by date; produce reports including daily treasurer’s totals and cash flow, investment and debt service journals; and more. Users can also forecast cash flow for any date range and can view a “budget vs. actual” cash flow file.

Work Order, Fleet and Facilities

Use Munis Work Order, Fleet and Facilities to track job costing and billing for all work orders, including road maintenance; capital projects; automobile, truck and bus maintenance; maintenance to existing water, sewer, power lines and construction; and more. Service requests are converted to work orders, ensuring proper budgeting takes place when work is requested. Use the assignment/scheduling function to assign dates, workers and equipment by work order, anticipate costs with the estimating tool, and post all costs under user-defined type and activity codes for activity-based reporting and budgeting. Munis Work Order integrates fully with Munis Fixed Assets, enabling users to link equipment or facility files to a fixed asset account file.

Fixed Assets

Munis Fixed Assets helps you manage the record-keeping of all organization fixed assets including land, buildings, machinery and equipment, construction in progress, and infrastructure. Create asset records from purchase orders or from invoices. Simplify record maintenance and reporting by tying an unlimited number of individual assets to master assets. Track items transferred, missing, not in use, or due for maintenance or replacement. And calculate depreciation by selective methods such as composite rate, and report on the depreciation schedule. Munis Fixed Assets provides a complete set of financial statements, fully reflecting your organization’s investments.

Procurement

The Munis fund accounting and budgeting suite integrates fully with Munis procurement applications, ensuring public sector organizations have access to up-to-date budgets and accurate spending data in real time. Munis procurement applications include Requisitions, Inventory, Bid Management, Contract Management, Purchase Orders, Accounts Payable and Vendor Self Service. To learn more about Munis procurement applications, please see Tyler’s Munis Procurement suite brochure.

TylerForms

TylerForms helps you control where, how and in what order to print purchase orders, invoices, checks, work orders, 1099s and other documents by merging your application data with templatized electronic form designs. Our advanced output processor negates the need for pre-printed forms; you can use less expensive standard blank paper; bar codes; signatures; bank, OCR and postal fonts and logos; and other data-driven elements that pre-printed forms can’t produce. Libraries of form templates are tailored to work with your Tyler applications and your organization’s unique needs. Forms can be printed to your existing network printers and emailed, faxed or saved as a PDF file. Optional high-speed laser printers and folder/sealer/inserter hardware and addressing systems can even save your staff hours or days normally spent manually folding forms and stuffing and addressing envelopes.
Software that thinks like you do.

At Tyler Technologies (NYSE: TYL), we have a single mission: enable local governments to be more efficient, more accessible and more responsive to the needs of citizens. That’s what we do. And that’s all we do — in partnership with more than 11,000 clients, including local government and school offices in all 50 states, Canada, the Caribbean and the United Kingdom.

Tyler Technologies is a leading provider of information management solutions and services for the public sector — and Tyler is the largest company in the country solely dedicated to providing software and IT services to the public sector market.